

DOCUMENTS TO BE ATTACHED ALONG WITH THE TRADING FORM

1. 2 Copies of PAN Card.
2. 2 Copies of Address Proof (Driving License, Election ID, Passport, Bank Statement {Latest 1 month}, Latest BSNL Landline Bill) – Should be attested by a Gazette Officer or Notary.
If you give an original bank statement or landline bill, you do not need a notarization from anyone.
3. 2 Passport Size Color Photographs (Please stick one photo on the first page of the form (KYC) and another photo on (F2, page numbered 5) and sign across it.
4. 1 Copy of your Demat Statement from your current Demat Account or the 'Client Master Report' from your current DP. (**NOT MANDATORY)
5. 2 Cheques
 - i) 1 cancelled (Personal - Name to be mentioned on the cheque). If it's not please attach 1 month Bank Statement.
 - ii) 1 cheque favoring Crown Money for Rs 300/- for Account Opening.
Discount!!! If you print your forms through our website, give us a cheque of only Rs. 200 for Account Opening.
6. If you want to trade derivatives then 1 copy of any of the following documents
 - i) Pay slip (latest)
 - ii) Form 16 / IT Returns (latest)
 - iii) 6 month Bank statement (latest)
 - iv) Copy of Demat Holding with any other Broker
If you don't have any document required for trading derivatives, we request you to sign the Self Declaration (F15) on the last page of Zerodha form.**
7. **In-Person Verification:** The Exchange requires us to perform an in-person verification, so you have to be available on a webcam or drop into our office for account opening.

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SIGNATURES: PLACES WHERE SIGNATURES ARE REQUIRED HAVE ALL BEEN NUMBERED:

Signatures: Places where signatures are required have all been numbered:

(Crown Money Trading Form: F1 to F15). In addition, signatures are required at the following places:

- Please make sure you sign on the first page in the DECLARATION box!
- Please make sure you paste a photo and then sign on the first page (KYC) and also on F2.
- *** For 'F4' there are 8 options, sign all boxes (a, b, c, d, e, f, g, h)
- **Self Declaration (F15) (sign this ONLY if applicable)

***All documents have to be self attested - sign on all the photocopies.**

****PLEASE DO NOT FILL THE FORM (unless you've filled it online) – We have a team for filling your form.**

*****Please tick the appropriate boxes in the following pages:**

- Page numbered 5 (Sex, Marital Status, and Nationality)
- Page numbered 6 (Financial Details and Occupational Details)